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Email: shapiro@steinbergshapiro.com

Attorney for Crown Enterprises, Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:

In re:

Debtors.

Chapter 11

DELPHI CORPORATION, et al.,

Case No. 05-44481

RESPONSE TO REORGANIZED DEBTORS' FORTY-THIRD OMNIBUS CLAIMS

# OBJECTION TO PROOF OF CLAIM NO. 18668 FILED BY <u>CROWN ENTERPRISES, INC.</u>

Crown Enterprises, Inc. ("Crown"), by its counsel, Steinberg Shapiro & Clark, files this response to Debtors' Forty-Third Omnibus Claims Objection to Proof of Claim No. 18668 Filed by Crown (the "Objection"), and states as follows:

## **BUENA VISTA LEASE**

- 1. On or about November 1, 1979, Wings-Four entered into a lease of certain real property located at 3801 Holland Road, Buena Vista Township, Michigan (the "Real Property") to General Motors Corporation ("GM") (the "Buena Vista Lease", attached as Exhibit A.)
- 2. Pursuant to the Buena Vista Lease, GM agreed to "... not misuse the premises so that they may be returned to the Lessor in as good order and condition as when delivered to the Lessee, excepting ordinary wear and tear. .." See Ex. A at § 29.

- 3. On or about January 20, 1981, Wings-Four and GM executed an amendment to the Buena Vista Lease, deleting clause 13 of the Buena Vista Lease, but in all other respects ratifying and confirming the Buena Vista Lease. *January 20, 1981 Amendment* attached as Exhibit B.
- 4. On or about October 29, 1981, GM exercised its option to extend the Buena Vista Lease an additional three years on the same terms and conditions. *October 29, 1981 Letter* attached as Exhibit C.
- 5. On or about November 26, 1984, GM exercised its option to extend the Buena Vista Lease an additional three years on the same terms and conditions. *November 26, 1984 Letter* attached as Exhibit D.
- 6. On or about December 29, 1986, Wings-Four assigned its rights and interest in the Buena Vista Lease to Central Transport, Inc. *December 29, 1986 Lease Assignment* attached as Exhibit E.
- 7. On or about July 19, 1988, Central Transport and GM executed a certain Lease Amendment extending the Buena Vista Lease an additional three years to May 31, 1991 and increasing the square foot area leased by GM. *July 19, 1988 Lease Amendment* attached as Exhibit F.
- 8. On or about July 1, 1991, Central Transport and GM executed a certain Lease Amendment extending the Buena Vista Lease an additional three years to May 31, 1994. *July 1*, 1991 Lease Amendment attached as Exhibit G.
- 9. On or about December 1, 1994, Crown, successor in interest to Central Transport, Inc., and GM executed a certain Lease Amendment extending the Buena Vista Lease an additional three years to May 31, 1994. *December 1, 1994 Lease Amendment* attached as Exhibit

- H. Except for an increase in square feet leased and rental increase, the December 1, 1994 Lease Amendment ratified and confirmed the Buena Vista Lease.
- 10. On or about June 23, 1997, Crown and GM executed a certain Lease Amendment extending the Buena Vista Lease an additional three years to May 31, 2000. *June 23, 1997 Lease Amendment* attached as Exhibit I.
- 11. On or about May 24, 2000, Crown and Delphi Automotive Systems LLC ("Delphi"), successor in interest to GM, executed a certain Lease Amendment extending the Buena Vista Lease an additional three years to May 31, 2003. *May 24, 2000 Lease Amendment* attached as Exhibit J.
- 12. In May 2003, Crown and Delphi executed a certain Lease Amendment extending the Buena Vista Lease an additional three years to May 31, 2006. *May 2003 Lease Amendment* attached as Exhibit K. The May 2003 Lease Amendment ratified and confirmed the Buena Vista Lease.

## **PROOF OF CLAIM**

- 13. On July 13, 2009, Crown filed an Administrative Proof of Claim, denoted as Claim No. 18668, in the amount \$233,068.00. The Administrative Proof of Claim included a detailed statement of Crown's claim for estimated costs to repair damages to the Real Property. *Proof of Claim* attached as Exhibit L.
- 14. Pursuant to the Objections and attached Exhibits, Crown's Proof of Claim was listed on Exhibit B-1, as a "Claim Not Reflected on the Debtor's Books and Records."
- 15. Pursuant to the Objection, the Debtor objected to Crown's Proof of Claim on the sole grounds that Debtor's books and records do not reflect the existence of the Claim or of the Claimant asserting the Claim.

- 16. Delphi was obligated to return the Real Property to Crown in as good order and condition as when delivered to GM, Delphi's predecessor in interest, excepting ordinary wear and tear.
- 17. Post-Petition, Delphi vacated and returned the Real Property to Crown needing extensive repairs to return it to good order and condition as when delivered to GM.
  - 18. Pursuant to 11 U.S.C. § 507,
    - (a) An entity may timely file a request for payment of an administrative expense, or may tardily file such request if permitted by the court for cause.
    - (b) After notice and a hearing, there shall be allowed, administrative expenses, other than claims allowed under section 502(f) of this title [11 USCS § 502(f)], including--
      - (1) (A) the actual, necessary costs and expenses of preserving the estate.
- 19. The \$233,068 owed to Crown by Debtors arose from transactions with the Debtors as debtor-in-possession during the pendency of the Chapter 11 proceedings.
- 20. Pursuant to *Trustees of Amalgamated Ins. Fund v. McFarlin's, Inc.*, 789 F.2d 98, 101 (2d Cir. N.Y. 1986), an expense is entitled to administrative priority if (i) it arises out of a transaction between the creditor and the debtor in possession, and (ii) the consideration supporting the claimant's right to payment was both supplied to and beneficial to the debtor-in-possession in the operation of the business.
- 21. Crown's claim for \$233,068 arises out of Debtors' post-petition use and damage to the Real Property and said use was beneficial to the Debtors' operation of the business.
- 22. In accordance with *McFarlin's, Inc., supra,* and 11 U.S.C. § 503(b)(1)(A), Crown is entitled to allowance of an administrative claim in the amount of \$233,068.

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23. Beyond mere denial, Debtors have not presented any evidence to dispute the validity of Crown's Administrative Proof of Claim. As such, the Debtors' objection should be overruled.

WHEREFORE, for the reasons set forth above, Crown Enterprises, Inc., by its counsel, Steinberg Shapiro & Clark, requests the Court deny the Debtors' Forty-Third Omnibus Claims Objection to Proof of Claim No. 18668 Filed by Crown and allow Crown's Administrative Proof of Claim as a administrative claim in the amount of \$233,068.

STEINBERG SHAPIRO & CLARK

/s/ Mark H. Shapiro Michigan Bar No. (P43134) Geoffrey T. Pavlic Michigan Bar No. (P53770) Attorney for Central Transport International, Inc. 25929 Telegraph Rd., Suite 203 Southfield, MI 48033 (248) 352-4700

Date: February 18, 2010

General Form
CM 235—Revised 6-12

	Olis Lease, dated November 1, 19.79, between
	WINGS-FOUR, a Michigan Partnership, whose address is 515 Lakeshore Drive,
	Grosse Pointe Shores, Michigan 48236,
•	hereinafter called the Lessor, and GENERAL MOTORS CORPORATION, a Delaware Corporation,
	with principal offices at 3044 West Grand Boulevard, Detroit, Michigan 48202,
	hereinaster called the Lessec,
PREMISES	Witnesseth:
	The Lessor hereby lets to the Lessee, and the Lessee hires from the Lessor:
	100,000 square feet of warehouse space,
	fenced in areas and common driveways at
	3801 Holland Road, Buena Vista Township,
	Michigan, as more particularly outlined in red on the print attached hereto and
	made a part hereof,
	•
USE OF	
PREMISES	with the appurtenances, to be used for an-automobile chowroom, corvice station, warehouse or garage, or for general automobile, treeter, implement, airplane or truck business, or accessories thereto, or any
22	line of husiness allied to or connected with any of the foregoing, or any type of business conducted or
put	controlled by Conoral Motore Corporation, or any other lawful purpose not inconsistent with the char-
PLEASE	Attended to the second of the
Tour	acter of the premises, for a term commencing June 1, 1979,
- 7	and expiring May 31, 1982,
TERM INITIAL	
	•
RENT	
nent ,	at the yearly rent of SEE CLAUSE TWENTY-SEVENTH
	payable in installments of \$in advance on the first business day of each
	and every month during the term.
	•
	The parties hereto covenant and agree with each other as follows:
	FIRST: That the Lessee shall pay the rent at the times and in the manner aforesaid.
REPAIRS	
	to the Lessor in as good order and condition as when delivered to Lessee, excepting ordinary wear and
	tear, damage by fire, vandalism, the elements and casualty, and damage due to any cause or happening not
	occasioned by the negligence of the Lessee. The Lessor shall maintain, repair and replace as necessary the plumbing, heating, ventilating and air conditioning equipment, lighting and other electrical and mechani-
	cal equipment, sprinkler system, elevators, glass (unless broken or damaged due to the negligence of
	Lessee), damage by vandals, and make all other repairs or replacements which the Lessee is not hereby
a	required to make. The Lessor shall maintain (including painting as necessary), repair and replace as
- Cruz	necessary, the exterior of the building including the reof, exterior walls, drains, eaves troughs, downspouts, gutters, and provide lateral support and make all structural repairs to the building. The Lessor shall also
PLEASE.	maintain, repair and replace as necessary, the improvements and the lands which are a part of and used in
<u>L</u> .	connection with the premises, including but not limited to ditches, drains, sewers, utility lines, driveways,
- X5	sidewalks, parking areas, landscaping and fencing. In the event the Lessor fails to make any repairs or replacements which it is required to make hereunder within a reasonable time specified in a written notice
INITIAL	by Lessee, then in that event the Lessee may make such repairs or replacements and deduct the cost and
	expense thereof from the rent reserved hereunder, or the Lessee may, at its option, cancel this Lease. If

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responsibility of Lesson, Lesson may make such repairs or uplacements which in the opinion of Lesson are necessary for the preservation of the premises or of the Lessoe's property, and Lessor shall at the option of the Lessoe either reimburse Lessoe or Lesson may deduct the cost and expense thereof from the rent reserved hereunder. Provided, however, that in such event Lessoe agrees to make reasonable effort to inform Lesson below proceeding with such repairs or replacements.

EASEMENTS

THIRD: That the enjoyment and use of all entrances, exits, approaches and means of entrance and approach, and of light and air now existing in favor of the premises shall not be interfered with or interrupted by any act or assent of the Lessor during the term of this Lesse.

ASSIGNMENT

FOURTH: That the Lessee will not assign this Lease without the written consent of the Lessor, except such assignment be to a corporation then owned or controlled by GENERAL MOTORS CORPORATION. The Lessor agrees that such consent will not be unreasonably withheld.

NEGATIVE COVENANTS FIFTH: That the Lessee will not consent to any use of the premises which shall be contrary to any valid law of the State or to any valid ordinance or bylaw of the Municipality for the time being in force.

COVENANTS BY LESSOR SIXTH. That the Losser covenants and agrees that the possession of the premises will be delivered to the Lessee upon the commencement of the term of this Lesse in as good condition as the same new are, or as required to be altered pursuant to the provisions of Paragraph Twenty-Second, free from all tenancies and occupancies, and free from all orders, notices and violations filed or entered by any public or quasi-public authority, and free from complaints or reports of violations, noted or existing in or filed with any Federal, State, County, Municipal, Borough, or any other local authority. If any such orders, notices or violations be filed during the term of this Lesse, the Lessor will comply therewith, or will cause such orders, notices or violations to be yeared unless they are occasioned by a use of the premises not authorized herein. In the event of Lessor's failure to comply with such orders, notices, or violations, or to cause such orders, notices of violations to be vacated within a reasonable time after written notice, Lessee may comply therewith and deduct the cost and expense of such compliance from the rent reserved hereunder, of Lessee may cancel this Lesse.



The Lessor further covenants and agrees that at the commencement of the term the elevatoror elevatore, the hoiler or boilers, air conditioning and heating equipment will all be in good mechanical,
operating and insurable condition, acceptable to Lessee's insurance companies, and that the boiler or
boilers, air conditioning and heating equipment will be of sufficient capacity to heat and cool the demised
premises comfortably. If said equipment is not in the condition specified and Lessor fails to promptly
place it in said condition, then Lessee may have the cloudter or clevators, boiler or boilers and heating
equipment put in the condition above provided and deduct the cost and expense thereof from any installment or installments of yent thereafter becoming due, or at Lessee's option, Lessee may cancel this Lesse
upon giving health of the fact that the Lessee
does not have said work done shall not render Lessee in any way liable nor relieve Lessor from any liability.
The acceptance of possession by Lessee shall not be deemed to be a waiver of any of the aforesaid covenants.

VIEWING PREMISES

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SEVENTH: That the Lessor may during the term at reasonable times enter to view the premises and may at any time within three (3) months next before the expiration of the said term, show the said premises and building or buildings to others, and affix to any suitable part of the said premises a notice for letting or selling the premises, or building or buildings, and keep the same affixed without hindrance or molestation.

FIRE CLAUSE

EIGHTH: (a) That if the premises shall be so damaged by fire, the elements, casualty, war, insurrection, riot, public disorder, act, authorized or unauthorized, on the part of any governmental authority or any cause or happening as to be substantially destroyed, then this Lease shall cease and come to an end, and any uncarned rent paid in advance by the Lessee shall be refunded to it; (b) In case of only partial damage or destruction of the premises or of other portions of the building or buildings containing the premises, then said premises or other portions of said building or buildings shall be restored promptly by the Lessor to their previous condition and a just proportion of the rent herein reserved, according to the extent to which they have been rendered untenantable, shall abate until the said premises shall have been so restored and put in proper condition for use and occupancy, and a just proportion of any rent paid in advance by the Lessee shall be refunded to it. If Lessor shall for any reason full to restore the premises or other portions of said building or buildings within a reasonable time, Lessee may cancel and terminate this Lesse upon giving the reasonable time the manner herein provided and he relieved of all liability hereunder arising subsequent to the aforesaid damage to the said premises or other portions of said building or buildings, and a just proportion of any rent paid in advance by the Lessee shall be refunded to it. The Lessor shall maintain fire and supplemental perils insurance coverage in an amount sufficient to comply with the aforementioned provisions of this clause; (c) In the event that the building or buildings containing the premises shall become unsafe, said building or buildings shall be repaired and restored forthwith by the Lessor, and a just proportion of the rent hereinbefore reserved shall abote until said building or buildings shall have been put in safe and proper condition for use and occupancy, and any unearned rent paid in advance by the Lessee shall be refunded to it, and if the Lessor fails for any reason to restore the premises forthwith to safe and proper condition for use and occupancy, Lessee may at its option cancel this Lesse upon giving [124] days notice in the manner herein provided; (d) If any authority having jurisdiction shall decide that the said building or buildings should be demolished and removed, then forthwith upon such decision being made and upon the Lessee vacating the premises, this Lease shall cease and come to an end and any uncarned rent paid in advance by the Lessee shall be refunded to it.

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UNLAWFUL OCCUPATION NINTH: That the Lessor represents that the premises may be used for the purposes for which they are hereby leased and in the event of the enactment or existence of any law, ordinance, rule, ruling, regulation, covenant or restriction prohibiting or limiting the use of said premises for any one or more of the purposes for which they are hereby leased, then in that event at the option of the Lessee, this Lease shall terminate and all liability hereunder shall cease from and after the date such prohibition becomes effective, and any uncarned rent paid in advance by the Lessee shall be refunded to it.

RICHTS UPON DEFAULT TENTH: That if the Lessee shall neglect or fail to perform or observe any of the covenants contained herein on its part to be observed and performed for thirty (30) days after written notice by the Lessor, or if the Lessee shall be adjudicated bankrupt or insolvent according to law, or shall make an assignment for the benefit of creditors, then and in any of said cases the Lessor may lawfully enter into

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and upon the said premises or any part thereof in the name of the whole, and repossess the same as of the former estate of the Lessor and expell the Lessee and those claiming under and through it and remove its effects (forcibly if necessary), without being deemed guilty of any manner of trespass, and without prejudice to any remedies which might otherwise be used for arrears of rent or preceding breach of covenant and upon entry as aforesaid this Lesse shall terminate and the Lessee covenants that in case of such termination it will indemnify the Lessor against all unavoidable loss of rent which the Lessor may incur by reason of such termination during the residue of the term above specified.

TERMINATION

HOLD OVER

ELEVENTH: That notwithstanding any provision of law or any judicial decision to the contrary,

(a) no notice shall be required to terminate the term of this Lease on the date herein specified and the term hereof shall expire on the date herein mentioned without notice being required from either party;

(b) in the event that the Lessee, any assignee or sublessee, remains beyond the expiration 'date of the term herein, it is the intention of the parties and it is hereby agreed that a tenancy from month to month shall arise upon all the same terms and conditions contained herein, including the monthly rental rate. If Lessee holds over more than sixty (60) days without eleming a new Lease, the monthly rental will be 250% of the then current monthly rental rate.

TWELFTH: Lessor herein represents that it is the fee owner of the premises hereby leased and

OUIET POSSESSION

TWELFTH: Lessor herein represents that it is the fee owner of the premises hereby lessed and hereby covenants that Lessee, on paying the rent and performing all and singular the covenants and conditions of this Lease on its part to be performed, shall and may peaceably and quietly have, hold and enjoy the premises for the term and for the uses aforesaid, and for the term of any renewal or renewals hereof, free from molestation, eviction or destruction by the Lessor, or by any other person or persons lawfully claiming the same, and that the Lessor has good right to make this Lease for the full term hereby granted, including the period for which the Lessee has the right to effect a renewal hereof. Should Lessee be dispossessed from the premises by reason of a superior title, the payment of rent shall cease from and after the date of such dispossession and all rent that may have been prepaid for any period of time Lessee is deprived of its peaceful possession by reason of said dispossession, shall be returned to Lessee forthwith, but the Lessor shall not hereby be relieved of liability to the Lessee for damages sustained by Lessee due to such dispossession. Lessor further agrees that in the event the premises are sold during the term of this Lesse or any extension thereof, a certified copy of the Deed of Conveyance or an executed copy of the Assignment of this Lesse shall be furnished to Lessee, it being understood that the consideration for such conveyance may be deleted from such instruments.

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SERVICES BY LESSOR THIRTEENTH: That the Lessor shall for the rent reserved furnish electric current for all purposerrequired by the Lessor, janitor service, including snow removal, water and elevator service during ordinarybusiness hours, sufficient heat and air conditioning whenever necessary to make the promises comfortable—
for occupancy, window and glass partition weeking at regular intervals, toilet facilities, \*mad\_fluorescent
tubes or electric bulbs for lamps for lighting the promises, and the Lessor shall renew all such lamps,
fluorescent tubes or bulbs when necessary. Lessor covenants and agrees that the lighting fixtures in the
office portion of the promises shall be of sufficient capacity at all times to produce not less than 100 feet—
candles lighting at desk level. \*exclusive of supplies.

ALTERATIONS BY LESSEE

FOURTEENTH: That with the prior written consent of Lessor, which shall not be unreasonably withheld, the Lessee shall have the right at any time during the term or any extension thereof, at its own expense, to make alterations, changes, improvements and remodeling to the premises, provided the same shall be in conformity with the Building Laws of the Municipality, County and State, and the Lessor covenants and agrees upon demand at any time after the execution of this Lease to obtain and deliver to the Lessee/all permits, consents and other inattuments which may be necessary or required by any public or quasi-public authority, permitting and authorizing such alterations, changes, improvements and remodeling. In case of said alterations, changes, improvements and remodeling, the Lessee shall not be required upon the termination of the Lease or any extension thereof to restore the premises to their original condition, unless this was a condition when Lessor gave its written consent to make alterations changes. Improvements or to remodel premises.

FIGURENTH: That all movable partitions, fixtures, floor covering, or equipment installed in the

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FIFTEENTH: That all movable partitions, fixtures, floor covering, or equipment installed in the premises at the Lessee's expense shall remain the property of the Lessee and may be removed by the Lessee. The Lessee shall, however, repair any damage caused directly and exclusively by said removal.

SIGNS
AND SO
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SIXTEENTH: That the Lessee shall have the right to install or place signs or posters anywhere on or about the premises and upon removal of said signs and posters at the termination of this Lease shall repair any damage caused by such installation and removal.

CONDEMI-NATION SEVENTEENTH: That in the event the premises or any part thereof are taken or condemned by a temporary or permanent public or quasi-public use so as to interfere with Lessee's /1856, Lessee may at its option terminate this Lesse and, in such event, any uncorned rent paid in advance shall be returned to Lessee, but nothing herein contained shall prevent Lessee from recovering any damages sustained by Lessee due to such taking.

MORTCACE SUBORDINATION

EIGHTEENTH: That this Lesse shall be subject and subordinate to the lien of any mortgages hereafter placed on the premises and Lessee agrees to execute and deliver upon demand, in confirmation of such subordination, such further instruments as shall be required by any mortgages or proposed mortgages. Provided, that if and when such mortgage or mortgages are placed, the mortgages shall agree for itself and for every subsequent holder or owner of the mortgage and for any receiver or purchaser of the premises in the event of foreclosure, Lessee's quiet possession of the premises will not be disturbed on account of said mortgage or by reason of anything done thereunder so long as Lessee pays the rent and keeps the other covenants on its part to be performed. Lessor agrees that in the event a mortgage is placed on the premises and a collateral assignment is given as security for the loan, Lessee will be furnished with a copy of such collateral assignment.

WAIVER OF SUBROCATION

NINETEENTH: The Lessor and the Lessee waive all rights, each against the other, and against those holding under or through the Lessor and Lessee, for damages caused by fire or other perils covered by insurance where such damages are sustained in connection with the occupancy of the leased premises.

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and

TWENTE I: That all notices to be given hereunde hall be in writing and given by personal delivery to the Lessor or to one of the executive officers of the Lessee or shall be sent by telegram or by registered mail addressed to the party intended to be notified at the post office address of such party last known to the party giving such notice and notice given as aforesaid shall be a sufficient service thereof, and shall be deemed given as of the date when deposited in any post office, or in any post office box regularly maintained by the Federal Government or, in the case of a telegram, when given to an employe of the telegraph company for transmission. Provided, however, that it is mutually agreed that the Lessee appoints the President, the Executive Vice Presidents and the Vice President in Charge of Real Estate, General Motors Corporation, and the Executive in Charge of Real Estate, the Manager and the Director, Real Estate Department of Argonaut Realty Division, General Motors Corporation, Argonaut Building, 485 West Milwaukee Avenue, Detroit, Michigan 48202, as its agents, and that any one of them may give all notices and receive all notices to be given hereunder, and may pay the rent, and notices shall be sent to any one of said agents and not otherwise. The right is hereby reserved by the Lessee to countermand such appointments and make others consistent herewith, due notice of which shall be given by the Lessee to the Lessor.

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EXTENSION

TWENTY FIRST: That the Lessee may at its option extend the term of this Lesse for upon all the same terms and conditions contained further period(s) of\_ herein, or as hereafter amended, by giving Lessor written notice

ALTERATIONS BY LESSOR

TWENTY-SECOND:-That-the-Lesser; at the Lesser's own-expense; shall-make-the-alteration changes and improvements, according to the plan annexed hereto and made a part hereof, and chall fully complete the same, in a good workmanlike manner and shall have the premises ready for lawful occupancy by the Lessee in the condition herein provided on or before ... In the event said work is not completed as above provided, the Lessee may, at its option, (a) enter and complete said work and deduct the cost and expense thereof from the rent reserved hereunder, or (b) cancel this Lease. In no event, however, shall rent accrue until the above alterations, changes and improvements have been comploted and the premises have been made ready for lawful occupancy by the Lessee as herein provided.

CANCELLATION

TWENTY-THIRD+ That the Losson may cancel this Losso days' written notice prior or at any time thereafter by giving Lessor. edlation

SEE RIDER ATTACHED HERETO AND MADE A PART HEREOF.

The covenants and agreements contained in the foregoing Lease are binding upon the parties hereto and their respective heirs, executors, administrators, successors, legal representatives and assigns.

FLLASE [[owi] INITIAL

Lessor has signed and scaled this instrument this. In Witness Whereaf. .dav A.D. 19 12, and Lessee has signed and sealed this instrument this .A.D. 19.502..

In the presence of:

WINGS-FOUR

A Michigan Partnership

Attorney-in-Fact

presence of:

D. J. FOURNIER

ENERAL MOTORS CORPORATION

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EXECUTION ARGONAUT S

O. Mathues

<del>Pr</del>esident

RIDER ATTACHED TO AND MADE A PART OF LEASE AGREEMENT DATED NOVEMBER 1, 1979, BETWEEN WINGS-FOUR, A MICHIGAN PARTNERSHIP, AS LESSOR, AND GENERAL MOTORS CORPORATION, A DELAWARE CORPORATION, AS LESSEE, COVERING PREMISES LOCATED AT 3801 HOLLAND ROAD, BUENA VISTA TOWNSHIP, MICHIGAN

TWENTY-FIRST - COVENANTS BY LESSOR: That the Lessor covenants and agrees that the possession of the premises will be delivered to the Lessee upon the commencement of the term of this Lease in as good condition as the same now are and free from all orders, notices and violations filed or entered by any public or quasi-public authority, and free from complaints or reports of violations, noted or existing in or filed with any Federal, State, County, Municipal, Borough, or any other local authority. If any such orders, notices, or violations be filed during the terms of this Lease which materially affect the use of the premises by Lessee and if Lessee shall notify Lessor of such orders, notices or violations in writing, then Lessor shall have the option to (i) comply therewith and the rent herein provided shall abate entirely in the event the entire premises are rendered completely untenantable. In the event, however, that a portion of the premises are rendered untenantable, the rental shall abate in proportion to the percentage of such space rendered untenantable until the premises are restored to a condition suitable for occupancy, or (ii) cause such orders, notices or violations to be vacated unless they are occasioned by a use of the premises not authorized herein, or (iii) terminate this Lease by written notice to Lessee without further duties, obligations, damages, or liabilities to Lessee, except Lessee shall be entitled to have any prepaid rent returned to them.

TWENTY-SECOND - UTILITIES: If the Lessor decides that the installation of any utility meters is not economically feasible, Lessee agrees to pay Lessor its pro rata share of all charges (not separately metered to Lessee) for water, gas, heat and electricity. Lessee's pro rata share of said charges shall be that proportion which the total number of square feet in the leased premises bears to the total number of square feet in Lessor's building. Lessee's pro rata share shall be paid monthly within ten (10) days of receipt of Lessor's statement.

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TWENTY-THIRD - RAIL SPUR: The Lessor agrees to provide a rail spur to the lessed premises. Lessee thereafter agrees to maintain and repair said spur track as is necessary for Lessee's use and in compliance with any required railroad sidetrack agreement.

TWENTY-FOURTH - TAX ESCALATION: The Lessor shall pay all real estate taxes levied against the land and building of which the demised premises are a part. In the event, however, that such taxes increase over and above those levied and paid for the year 1979, or the first year for which the completed building is fully assessed, whichever occurs later, then the Lessee agrees to reimburse Lessor for Lessee's proportionate share of such increase. The Lessee's proportionate share of any such increase shall be determined by the ratio that the gross rentable area of

\* which now abuts

PLEASE I..

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INITIAL

the demised premises bears to the gross rentable area of the entire building. Determination of tax increases shall not include assessments for local improvements nor local betterment taxes. Lessee shall reimburse Lessor for its share of such tax increases once each year during the term hereof, or any extension thereof, upon receipt of the Lessor's written request for reimbursement, accompanied by paid tax receipts establishing such increase to the Lesse's satisfaction. If such increase in real estate taxes covers a period prior to or extending beyond the initial term or any extension thereof, such increase shall be prorated.

TWENTY-FIFTH - INDEMNIFICATION: The Lessee agrees to indemnify and hold harmless the Lessor from and against any and all liabilities, fines, suits, demands, claims, litigation, actions, costs and expense due to or arising solely out of any negligent act, violation or intentional non-performance of any covenant, condition or agreement in this Lease set forth and contained on the part of the Lessee to be fulfilled, kept, observed and performed, excepting loss by fire or other insurable insurable casualty.

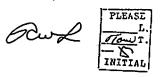
TWENTY-SIXTH - FIRE INSURANCE PREMIUM: Lessor shall pay all insurance premiums for fire and extended coverage insurance (including without limitation, sprinkler leakage, vandalism, and malicious michiel limitation) insurance (including without limitation, sprinkler leakage, vandalism, and malicious mischief) charged only against the premises and not for Lessee's personal property. In the event, however, that such premiums increase over and above those charged during 1979, then the Lessee agrees to reimburse Lessor for Lessee's proportionate share of such increase. The Lessee's proportionate share of any such increase shall be determined by the ratio that the gross area of the demised premises bears to the gross area of the entire building.

TWENTY-SEVENTH - RENTAL: Rental for Lessee's occupancy shall be paid as follows: \$21,083.33 per month for the period commencing June 1, 1979, and expiring October 31, 1979, and \$21,916.67 per month for the period commencing November 1, 1979, and expiring May 31, 1982.

TWENTY-EIGHTH - RENEWAL OPTIONS: That Lessee may at its option obtain three (3) successive three (3) year renewals by providing Lessor with six (6) months' written notice prior to the expiration of the then current term. Rental for each renewal period shall be as follows: ....

Renewal Period	Rental Per Year	Rental Per Month
6-1-82 to 5-31-85	\$250,000	\$20,833.33 `
6-1-85 to 5-31-88	\$297,000	\$24,750.00
6-1-88 to 5-31-91	\$354,000	\$29,500.00

TWENTY-NINTH - REPAIRS: That the Lessee shall keep and not misuse the premises so that they may be returned to the Lessor in as good order and condition as when delivered to



PLEASE

IMETI/L

Lessee, excepting ordinary wear and tear, damage by fire, vandalism, the elements and casualty. The Lessee shall maintain, repair and replace as necessary the plumbing, heating, ventilating and air conditioning equipment, lighting and other electrical and mechanical equipment (unless broken or damaged due to the negligence of Lessor), and make all other repairs or replacements as necessary which the Lessor is not hereby required to make. The Lessor shall maintain, repair and replace as necessary, the exterior of the building including the roof, exterior walls, drains, eaves troughs, downspouts, gutters, and provide lateral support and make all necessary structural repairs to the building. The Lessor shall also maintain, repair and replace as necessary, the improvements and the lands which are a part of and used in connection with the premises, including but not limited to ditches, drains, sewers, utility lines, driveways, parking areas, and fencing. \*In the event the Lessor fails to make any repairs or replacements which it is required to make hereunder within a reasonable time specified in a written notice by Lessee, then in that event the Lessee may make such repairs or replacements become necessary which by the terms hereof are the responsibility of the Lesse, lessee may make such repairs or replacements become necessary which by the terms hereof are the responsibility of the Lessee, either reimburse Lessee or Lessee may deduct the cost and expense thereof from the rent reserved hereunder. Provided, however, that in such event Lessee agrees to make all reasonable effort to inform Lessor before proceeding with such repairs or replacements. Lessee agrees to reimburse the Lessor for one-half of the cost of any minor maintenance and snow removal cost of the two common driveways shown on the attached print. Such "minor maintenance" shall include driveway patching but not the replacement of said driveway.

THIRTIETH: It is understood and agreed that the Lessor may, upon thirty (30) days prior written notice to Lessee, obtain an exchange of that portion of our present parking area shown in red on the attached print and measuring approximately 60' x 204', for contiguous area shown in green on said print and measuring approximately 50' x 235'. Said exchange will not occur until said substituted area has been improved by Lessor, at its expense, to equal the improvements then existing in the area shown in red.

THIRTY-FIRST: Lessor shall have the right at any time to assign any and all rights it has in this Lease.

THIRTY-SECOND: It is understood and agreed between the

\* Anything to the contrary notwithstanding, Lessee shall be responsible for all maintenance, repairs, and replacements to the premises arising out of the negligent acts or improper use of Lessee, its officers, employees, agents, guests or invitees, excepting loss by fire or other insured casualty

Rwd Town

parties hereto that the Lease Agreement dated December 11, 1978, is hereby terminated and of no further force and effect.

 $\mbox{\sc WITNESS}$  the signatures and seals of the above parties.

EXPEDITION RECENSENTS AND ARGONAUT REALTH ENTERING

In the presence of:

WINGS-FOUR

A Michigan Partnership

BY\_\_\_

Attorney-in-Fact

Constance m. Lubas

In the presence of:

T 7 FOLIDATED

1. hydam

GENERAL MOTORS CORPORATION

O. Mathues

Vice President

Assistant Secretary

01/31/2005 13:24 248-813-1422

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PAGE 05/06

AGREEMENT, made this 20th day of January, A. D. 1981, between WINGS-FOUR, a Michigan Partnership, whose address is 515 Lakeshore Drive, Grosse Pointe Shores, Michigan 48236, called the Lessor, and GENERAL MOTORS CORPORATION, a Delaware Corporation, with its principal offices at 3044 West Grand Boulevard, Detroit, Michigan 48202, called the Lessee,

#### WITNESSETH:

That the Lease Agreement dated November 1, 1979, between the parties herein, covering 100,000 square feet of warehouse space, fenced in areas and common driveways, at 3801 ; Kolland Road, Buena Vista Township, Michigan, as more particularly shown in said Lease, for a term commencing June 1, 1979, and expiring May 31, 1982, is hereby amended for the sole purpose of deleting Clause Thirtieth:

Effective December 20, 1980, Clause Thirtieth is hereby deleted and of no further force and effect.

As hereby amended, said Lease dated November 1, 1979, is in all respects ratified and confirmed.

WITNESS the signature and seal of Lessor this 124h

16.770 day of , A. D. 1981. WINGS-FOUR a Michigan Partnership R. W. Lech Attorney-In-Fact GENERAL MOTORS CORPORATION ATTES!

Marguerite Romzick Assistant Secretary

, A. D. 1981, and the signature and seal

day of march of Lessee this

1.70

In the presence of:

In the presence of:

Barbara E. Wheelook

## GENERAL MOTORS CORPORATION

October 29, 1981

Wings-Four 515 Lakeshore Drive Grosse Pointe Shores, Michigan 48236

Gentlemen:

3

Pursuant to Lease dated November 1, 1979, between your company, as Lessor, and General Motors Corporation, as Lessee, covering premises located at 3801 Holland Road, Buena Vista Township, Michigan, as more particularly shown in said Lease, we hereby notify you of our election to extend the term of said Lease for a period of three (3) years, on all the terms and conditions contained in said Lease, as amended.

Please acknowledge receipt of this notice by signing and returning the enclosed copy to the undersigned.

Very truly yours,

GENERAL MOTORS CORPORATION

RECEIPT ACKNOWLEDGED

WINGS-FOUR

GM Real Estate

General Motors Building 3044 West Grand Boulevard Detroit, Michigan 48202 By Bunch Cal

<u>GM</u>

**General Motors Corporation** 

November 26, 1984

Wings-Four 515 Lakeshore Drive Grosse Pointe Shores, Michigan 48236

Gentlemen:

Pursuant to Lease dated November 1, 1979, between your company, as Lessor, and General Motors Corporation, as Lessee, covering premises located at 3801 Holland Road, Buena Vista Township, Michigan, as more particularly shown in said Lease, we hereby notify you of our election to extend the term of said Lease for a period of three (3) years on all the terms and conditions contained in said Lease, as amended and extended.

Please acknowledge receipt of this notice by signing and returning the enclosed copy to the undersigned.

Very truly yours,

GENERAL MOTORS CORPORATION

BY

CC: AAM

RW Lech

11/30/84

EXECUTION REI IMENDED
ARGONAUT REALTY
BY BEILIE CHEEK

General Motors Building 3044 West Grand Boulevard Detroit, Michigan 48202

#### ASSIGNMENT OF LEASE

KNOW ALL MEN BY THESE PRESENTS that effective December 29, 1986, Wings-Four Partnership, a Michigan Co-partnership, whose address is 515 Lake Shore Drive, City of Grosse Pointe Shores, State of Michigan, hereinafter known as "Assignor", for valuable consideration, the receipt of which is hereby acknowledged, hereby sell, assign, transfer and set over unto Central Transport, Inc., a Michigan Corporation, whose address is 34200 Mound Road, City of Sterling Heights, State of Michigan, its successors and assigns, hereinafter known as "Assignee", all right, title and interest, including all leasehold improvements, if any, of Assignor in and to the lease between Wings-Four Partnership, Lessor, and General Motors Corporation, Lessee, dated November 1, 1979 as amended, for the premises commonly known as 3801 Holland Road, Buena Vista Township, Michigan.

In witness whereof, the parties hereunto set their hands and seals as of the day and year first above written.

Its: Governo

Central Transport, Inc.

## LEASE AMENDMENT

AGREEMENT, made this 19th day of July, A.D. 1988, between CENTRAL TRANSPORT, INC., a Michigan corporation, Lessor, and GENERAL MOTORS CORPORATION, a Delaware corporation, with it principal offices at 3044 West Grand Boulevard, Detroit, Michigan 48202, called the Lessee,

#### WITNESSETH:

That the Lease Agreement dated November 1, 1979, between WINGS FOUR, a Michigan Partnership, the predecessor in interest to Lessor hereunder, and Lessee, covering 100,000 square feet of warehouse space, fenced in areas and common driveways, at 3801 Holland Road, Buena Vista Township, Michigan, as more particularly shown in said Lease, for a term commencing June 1, 1979, and now expiring May 31, 1988, is hereby extended for a further term of three (3) years, expiring May 31, 1991, upon all the same terms and conditions contained in said Lease dated November 1, 1979 as amended, except that commencing June 1, 1988 the yearly rent shall be Three Hundred Twenty Nine Thousand Three Hundred Sixty-Four Dollars (\$329,364.00) payable in advance in equal monthly installments of \$27,447.00 and is hereby amended as follows:

- (1) The total square foot area stated in the Premises Section is corrected to read "98,400 square feet" instead of "100,000 square feet."
- (2) The total square foot area shall be increased from 98,400 square feet to 109,788 square feet by adding an adjacent

March

area to the South measuring approximately 95' x 120', representing an increase of 11,388 square feet.

- (3) Lessee shall erect promptly and at its sole expense, a wall between the 11,388 square feet of space added hereunder and the area to the South of it in order to separate the total area covered by this Lease from the remaining area to the South.
- (4) Lessee shall install, promptly and at its sole expense, separate utility meters or connections to other utility meters for supplying gas, water and electricity to the additional space, as necessary.
- (5) At the expiration of the term or earlier termination of said Lease, as extended, Lessee shall restore the trash compactor door to the condition it was in when the Premises were originally delivered to Lessee ordinary wear and tear, and tear,
- (6) Clause Twenty-Fourth shall be amended by deleting the year "1979" in line 5 and replacing it with the year "1986".
- (7) Clause Twenty-Sixth shall be amended by deleting the year "1979" in line 7 and replacing it with the year "1986".

As hereby amended, said Lease dated November 1, 1979, is in all respects ratified and confirmed.

WITNESS the signature and seal of Lessor this 27th day of July , A.D. 1988, and the signature and seal of



05-44481-rdd Doc 19496 Filed 02/18/10 Entered 02/18/10 14:26:20 Main Document

Lessee this May of August	, A.D. 1988.
In the presence of:	CENTRAL TRANSPORT, INC.
Lois Jankow	BY: Champagne, Vice President Real Estate
Lynn Drake	ATTEST: Norman E. Harned
In the presence of:	Vice President and Treasurer GENERAL MOTORS CORPORATION
In the presence of:	BY: Rettilen 30
Bernson C. Haster	ATTEST: Janers J. almovan &
	<u>.</u>

#### LEASE AMENDMENT

AGREEMENT, made this 19th day of July, A.D. 1988, between CENTRAL TRANSPORT, INC., a Michigan corporation, Lessor, and GENERAL MOTORS CORPORATION, a Delaware corporation, with it principal offices at 3044 West Grand Boulevard, Detroit, Michigan 48202, called the Lessee,

#### WITNESSETH:

That the Lease Agreement dated November 1, 1979, between WINGS FOUR, a Michigan Partnership, the predecessor in interest to Lessor hereunder, and Lessee, covering 100,000 square feet of warehouse space, fenced in areas and common driveways, at 3801 Holland Road, Buena Vista Township, Michigan, as more particularly shown in said Lease, for a term commencing June 1, 1979, and now expiring May 31, 1988, is hereby extended for a further term of three (3) years, expiring May 31, 1991, upon all the same terms and conditions contained in said Lease dated November 1, 1979 as amended, except that commencing June 1, 1988 the yearly rent shall be Three Bundred Twenty Nine Thousand Three Hundred Sixty-Four Dollars (\$329,364.00) payable in advance in equal monthly installments of \$27,447.00 and is hereby amended as follows:

- (1) The total square foot area stated in the Premises Section is corrected to read "98,400 square feet" instead of "100,000 square feet."
- (2) The total square foot area shall be increased from 98,400 square feet to 109,788 square feet by adding an adjacent

area to the South measuring approximately 95' x 120', representing an increase of 11,388 square feet.

- expense, a wall between the 11,388 square feet of space added hereunder and the area to the South of it in order to separate the total area covered by this Lease from the remaining area to the South.
- (4) Lessee shall install, promptly and at its sole expense, separate utility meters or connections to other utility meters for supplying gas, water and electricity to the additional space, as necessary.
- (5) At the expiration of the term or earlier termination of said Lease, as extended, Lessee shall restore the trash compactor door to the condition it was in when the Premises were originally delivered to Lessee, ordinary wear and tear, to damage by fire or other casualty excepted.
- (6) Clause Twenty-Fourth shall be amended by deleting the year "1979" in line 5 and replacing it with the year "1986".
- (7) Clause Twenty-Sixth shall be amended by deleting the year "1979" in line 7 and replacing it with the year "1986".

As hereby amended, said Lease dated November 1, 1979, is in all respects ratified and confirmed.

WITNESS the signature and seal of Lessor this  $_{27th}$  day of  $_{\rm July}$  , A.D. 1988, and the signature and seal of

#### AMENDMENT TO LEASE AGREEMENT

THIS AMENDMENT made and entered into as of the 1st day of July, 1991, by and between Central Transport, Inc. (hereinafter referred to as "Landlord"), and General Motors Corporation, a Delaware corporation (hereinafter referred to as "Tenant").

#### WITNESSETH:

The parties hereto entered into a Lease Agreement on November 1, 1979, as amended on July 19, 1988, under which Landlord leased to Tenant certain premises described in the Lease located in the Township of Buena Vista, City of Saginaw, State of Michigan, commonly known as 3801 Holland Road.

WHEREAS, the parties hereto desire to amend said Lease Agreement for the purpose of extending the term of the Lease;

NOW THEREFORE, in consideration of the mutual promises, covenants, and agreements hereinafter contained, it is mutually understood by and between the parties hereto that the Lease is hereby amended as follows:

- The term of the Lease shall be extended for a period of three (3) years from and after the 1st day of June, 1991, and expiring May 31, 1994.
- 2. In addition to the Tenant's obligation for taxes, utilities and insurance as recited in the Lease, the Rent provided for in Paragraph 27 of the Lease is hereby increased to the sum of Nine Hundred Eighty-Eight Thousand Ninety-Two and 00/100 (\$988,092.00) Dollars in lawful money of the United States of America, payable in advance, on the first day of each month throughout the term of this Lease, in equal consecutive monthly installments of Twenty-Seven Thousand Four Hundred Forty-Seven and 00/100 (\$27,447.00) Dollars.
- 3. Provided Tenant is not in default hereunder, Tenant shall have the right and option to renew this Lease for three (3) years. The renewal option shall be subject to the same terms and conditions as contained herein, but without the provision for further option to renew and the monthly rental shall be determined based upon the then prevailing market rates to be agreed upon by Landlord and Tenant. To exercise said option, Tenant must give Landlord written notice six (6) months prior to the expiration of the lease term.
- 4. Landlord agrees to repair the drainage problem in the parking areas to prevent flooding. Landlord shall have ninety (90) days upon receipt of an executed lease amendment from Tenant to make said repairs. Should Landlord not repair the flooding problem within the ninety (90) day period, unless Landlord is proceeding with due diligence to repair, Tenant may at its option make those repairs necessary to cure said flooding problem at competitive prices and deduct such costs from the monthly rental.



Pg 26 Optilish Branco c

Except as hereinabove specifically provided to the contrary, all of the remaining terms, covenants, conditions, and agreements in the Lease Agreement remain in full force and effect, and the Lease dated November 1, 1979 as and conditionally as the conditional terms. 19, 1988, is hereby acknowledged, ratified, and confirmed by the parties thereto.

IN WITHESS WHEREOF, the undersigned have hereunto set their hands as of the day and year first above written.

WITHESBES:

CENTRAL TRANSPORT,

ITS: Director Acquisition & Development.

"Landlord"

WITNESSES:

Bernie C/8

GENERAL MOTORS CORPORATION

IT8:

Executive Birector, Colporate Services

"Tenant"

**Execution Recommended** Argonaut Realty

By: \_\_ 2. 0 her

## AMENDMENT TO LEASE AGREEMENT

THIS AMENDMENT made and entered into as of the 1st day of December, 1994, by and between Crown Enterprises, Inc. (hereinafter referred to as "Landlord"), and General Motors Corporation, a Delaware corporation (hereinafter referred to as "Tenant").

#### WITNESSETH:

The parties hereto entered into a Lease Agreement on November 1, 1979, as amended 1 July 19, 1988, July 1, 1991, and June 1, 1994, under which Landlord leased to Tenant certain premises, located in the Township of Buena Vista, County of Saginaw, State of Michigan, commonly known as 3801 Holland Road.

WHEREAS, the parties hereto desire to amend said Lease Agreement for the purpose of increasing the Leased Premises and increasing the monthly rental;

NOW THEREFORE, in consideration of the mutual promises, covenants, and agreements hereinafter contained, it is mutually understood by and between the parties hereto that the Lease is hereby amended as follows:

- Tenant's Leased area is hereby increased to include an additional Ten Thousand Five Hundred Sixty (10,560) square feet ( "Additional Leased Premises") as shown on Schedule "A", attached hereto and made part hereof. Tenant's Leased Premises shall hereinafter be comprised of 120,348 square feet.
- The Rent is hereby increased to equal consecutive monthly installments of Thirty Thousand Seven Hundred and 00/100 (\$30,700.00) Dollars. in lawful money of the United States of America, payable in advance, on the first day of each month throughout the term of the Lease,

Except as hereinshove specifically provided to the contrary, all of the remaining terms, covenants, conditions, and agreements in the Lease Agreement remain in full force and effect, and the Lease dated November 1, 1979, as amended July 19, 1988, July 1, 1991, and June 1, 1994, is hereby acknowledged, ratified, and confirmed by the parties thereto.

IN WITNESS WHEREOF, the undersigned have hereunto set their hands as of the day and year first above written.

CROWN ENTERPRISES, INC LANDLORD: WITNESSES ITS: Vice President Real Estate

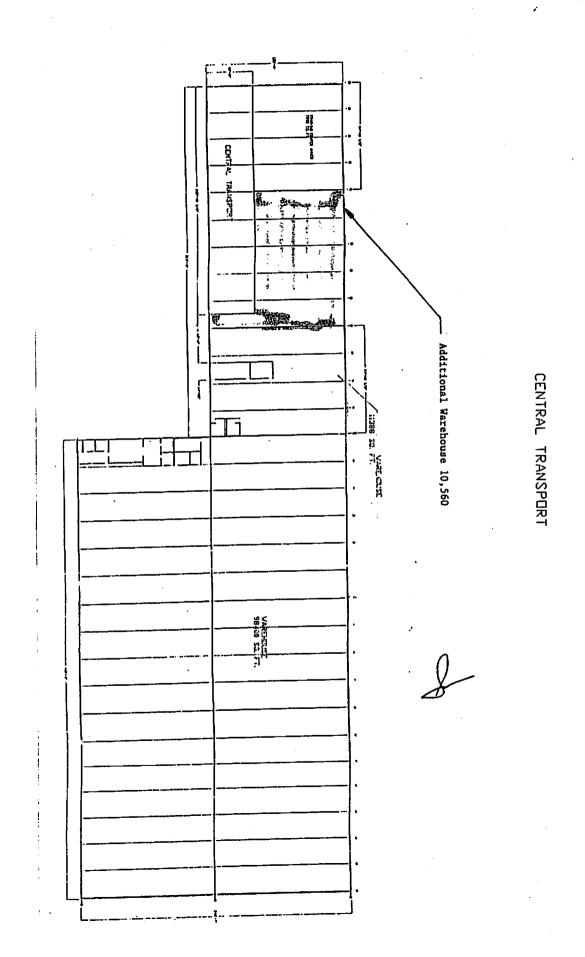
BY:

GENERAL MOTORS CORPORATION TENANT: WITNESSES:

> /J. O'KE Executive Director, Corporate Services

TTS:

ref; saginaw.fle



Pg 29 of 38

## AMENDMENT TO LEASE AGREEMENT

THIS AMENDMENT made and entered into as of the 23rd day of June, 1997, by and between CROWN ENTERPRISES, INC., a Michigan corporation, with its principal address at 12225 Stephens, Warren, Michigan 48089, hereinafter referred to as Landlord, and GENERAL MOTORS CORPORATION, a Delaware corporation, with its principal address at 3044 West Grand Boulevard, Detroit, Michigan 48202, hereinafter referred to as Tenant,

#### WITNESSETH:

WHEREAS the parties hereto entered into a Lease Agreement on November 1, 1979, as amended January 20, 1981, July 19, 1988, July 1, 1991, June 1, 1994, and December 1, 1994, under which Landlord leased to Tenant 120,348 square feet of premises described in the Lease located in the Township of Buena Vista, County of Saginaw, and State of Michigan, commonly known as 3801 Holland Road; and

WHEREAS the parties hereto desire to amend said Lease Agreement for the purpose of extending the term of the Lease and increasing the monthly rental:

NOW THEREFORE, in consideration of the mutual promises, covenants, and agreements hereinafter contained, it is mutually understood by and between the parties hereto that the Lease is hereby amended as follows:

- (1) TERM: The term of the Lease shall be extended for a period of three (3) years from and after the 1st day of June, 1997, and expiring May 31, 2000.
- (2) RENT: In addition to the Tenant's obligation for taxes, utilities, and insurance as recited in the Lease, the Rent is hereby increased to the sum of ONE MILLION

Pg 30 of 38

ONE HUNDRED SEVENTY-THREE THOUSAND FOUR HUNDRED TWENTY AND 00/100 DOLLARS (\$1,173,420.00) in lawful money of the United States of America, payable in advance on the first day of each month throughout the term of this Amendment to Lease, in equal consecutive monthly installments of \$32,595.00.

- (3) CONFLICT: In the event of a conflict between the terms of this Amendment and the terms of the Lease, the terms of this Amendment shall control. All of the defined terms in the Lease shall have the same definitions in this Amendment, unless otherwise defined herein. Except as set forth in this Amendment, the terms and conditions of the Lease shall remain unmodified and in full force and effect.
- (4) Provided Tenant is not in default hereunder, Tenant shall have the right and option to renew this Lease for one (1) term of three (3) years. The renewal option shall be subject to the same terms and conditions as contained herein with the exception of the monthly rental which shall be based upon the prevailing market rate to be agreed upon by Landlord and Tenant, provided that the rental rate for the renewal period is not less then the current rental rate. To exercise said option, Tenant must give Landlord written notice six (6) months prior to the expiration of the current Lease term.

Except as hereinabove specifically provided to the contrary, all of the remaining terms, covenants, conditions, and agreements in the Lease Agreement remain in full force and effect, and the Lease dated November 1, 1979, as amended January 20, 1981, July 19, 1988, July 1, 1991, June 1, 1994, and December 1, 1994, is hereby acknowledged, ratified, and confirmed by the parties thereto.

IN-WITNESS WHEREOF, the Landlord has signed and sealed this instrument this \_\_\_\_\_

1997, and the Tenant has signed and sealed this Secretary President GENERAL MOTORS CORPORATION Assistant Secretary CROWN ENTERPRISES, INC. Worldwide Real Estate M. P. Cullen, Director 1997. ATTEST, ATTEST BY. instrument this 2/at day of In the presence of In the presence of: day of

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## AMEND ENT TO LEASE AGREEN NT

THIS AMENDMENT made and entered into as of this 24th day of May, 2000, by and between Crown Enterprises, Inc. (hereinafter referred to as "Landlord"), and Delphi Automotive Systems LLC, (hereinafter referred to as "Tenant").

WINGS-FOUR, AS PREDECESSOR-IN-INTEREST TO CENTRAL TRANSPORT, INC., WHOSE INTEREST IS NOW VESTED IN LANDLORD, AND GENERAL MOTORS CORPORATION, AS PREDECESSOR-IN-INTEREST TO TENANT,

WHEREAS, the parties hereto entered into a Lease Agreement on November 1, 1979, as amended January 20, 1981, July 19, 1988, July 1, 1991, June 1, 1994, December 1, 1994, and June 23, 1997, under which Landlord leased to Tenant 120,348 square feet of premises described in the Lease located in the City of Saginaw, State of Michigan, commonly known as 3801 Holland Avenue.

WHEREAS, the parties hereto desire to amend said Lease Agreement for the purpose of extending the term of the Lease and increasing the monthly rent;

NOW THEREFORE, in consideration of the mutual promises, covenants, and agreements hereinafter contained, it is mutually understood by and between the parties hereto that the Lease is hereby amended as follows:

- 1. The term of the Lease shall be extended for a period of three (3) years from and after the 1<sup>st</sup> day of June, 2000, and expiring the 31<sup>st</sup> day of May, 2003.
- 2. Tenant's proportionate share of taxes, services & utilities, insurance, and maintenance shall be one hundred percent (100%).
- 3. In addition to the Tenant's obligation for taxes, utilities, insurance, and maintenance as specified herein, the rent is hereby increased to the sum of one-million two-hundred sixty-three thousand six-hundred fifty-four and 00/100 dollars (\$1,263,654.00) in lawful money of the United States of America, payable in advance on the first day of each month throughout the term of this Amendment to Lease Agreement in equal consecutive monthly installments of thirty-five thousand one-hundred one and 50/100 dollars (\$35,101.50).
- 4. In the event of a conflict between the terms of this Amendment and the terms of the Lease, the terms of this Amendment shall control. All of the defined terms in the Lease shall have the same definitions as this Amendment, unless otherwise defined herein. Except as set forth in this Amendment, the terms and conditions of the Lease shall remain unmodified and in full force and effect.
- 5. Provided that Tenant is not in default hereunder, and provided that Landlord or its affiliated companies do not require the Leased Premises for their own operations, Tenant shall have the right and option to renew this Lease for one (1) additional term of three (3) years. The renewal option shall be subject to the same terms and conditions as contained herein excepting the monthly rental which shall be based upon the prevailing market rate to be agreed upon by Landlord and Tenant, provided that the rental for the renewal period is not less than the current rental rate. To exercise said renewal option; Tenant must provide Landlord with a written notice of its intent to renew at least six (6) months prior

to the expiration of the m hereof. Failure of Tenant to not Landlord as provided

Except as hereinabove specifically provided to the contrary, all of the remaining terms, covenants, conditions, and agreements in the Lease Agreement remain in full force and effect, and the Lease Agreement dated November 1, 1979, as amended January 20, 1981, July 19, 1988, July 1, 1991, June 1, 1994, December 1, 1994, and June 23, 1997, is hereby acknowledged, ratified, and confirmed by the parties thereto.

herein will waive Tenants option to renew.

IN WITNESS WHEREOF, the undersigned have hereunto set their hands as of the day and year first above written.

WITNESSES:	LANDLORD: Crown Enterprises, Inc.
Todd W.	BY: Anold M. Mistura
	ITS: President
WITNESSES:	TENANT: Delphi Automotive Systems LLC
D.Ja	BY: DELPHI AUTOMOTIVE SYSTEMS INC.
ref: saginaw -delpl	i amendment de Britani By:  Edward J. d'Neill  ITS: AUTHORIZED REPRESENTATIVE

APPROVED / LEGAL MIRO WEINER & KRAMI

EDWARD J. O'NEILL MANAGER, REAL ESTATE SERVICES (a) in the

### AMENDMENT TO LEASE AGREEMENT

THIS AMENDMENT made and entered into as of this \_\_\_\_\_\_ day of \_\_\_\_\_\_, 2003 by and between Crown Enterprises, Inc. (hereinafter referred to as "Landlord"), and Delphi Automotive Systems LLC, (hereinafter referred to as "Tenant").

#### WITNESSETH:

(as so amended, the "Lease")

WHEREAS, Wings-Four, as predecessor-in-interest to Central Transport, Inc., whose interest is now vested in Landlord, and General Motors Corporation, as predecessor-in-interest to Tenant entered into a Lease Agreement on November 1, 1979, as amended January 20, 1981, July 19, 1988, July 1, 1991, June 1, 1994, December 1, 1994, June 23, 1997, and May 24, 2000, under which Landlord leased to Tenant 120,348 square feet of premises described in the Lease located in the City of Saginaw, State of Michigan, commonly known as 3801 Holland Avenue.



WHEREAS, the parties hereto desire to amend said Lease Agreement for the purpose of extending the term of the Lease; at the currently effective rental rates

NOW THEREFORE, in consideration of the mutual promises, covenants, and agreements hereinafter contained, it is munually understood by and between the parties hereto that the Lease is hereby amended as follows:



- The term of the Lease shall be extended for a period of three (3) years from and after the 1<sup>st</sup> day of June, 2003, and expiring the 31<sup>st</sup> day of May, 2006.
- 2. Provided that Tenant is not in default and provided that Landlord or its affiliated companies do not require the Leased Premises for their own operations, Tenant shall have the right and option to renew this Lease for one (!) additional term of three (3) years. The renewal option shall be subject to the same terms and conditions as contained herein excepting the monthly rental, which shall be based upon the prevailing market rate to be agreed upon by Landlord and Tenant. To exercise said renewal option; Tenant must provide Landlord with a written notice of its intent to renew at least six (6) months prior to the expiration of the term hereof. Failure of Tenant to notify Landlord as provided herein will waive Tenant's option to renew.
- 3. In the event of a conflict between the terms of this Amendment and the terms of the Lease, the terms of this Amendment shall control. All of the defined terms in the Lease shall have the same definitions as this Amendment, unless otherwise defined herein. Except as set forth in this Amendment, the terms and conditions of the Lease shall remain unmodified and in full force and effect.

## SEE ATTACHED INSERT 4 :

Except as hereinabove specifically provided to the contrary, all of the remaining terms, covenants, conditions, and agreements in the Lease Agreement remain in full force and effect, and the Lease Agreement dated November 1, 1979, as amended January 20, 1981, July 19, 1988, July 1, 1991, June 1, 1994, December 1, 1994, and June 23, 1997, and May 24, 2002, is hereby acknowledged, ratified, and confirmed by the parties thereto.

IN WITNESS WHEREOF, the undersigned have hereunto set their hands as of the day and year first above written.



Ancy fologo	BY: Todd White
	ITS: Agent
WITNESSES:	TENANT: Delphi Automotive Systems LLC
Frank	BP: gme
Ed blung	ITS:

Execution Recommended Equis Corporation By: ARTHURGEN SON BY: ARTH

**INSERT 4** 

4. This Amendment contains the entire agreement between the parties with respect to the subject matter hereof, and no promise, representation, warranty, covenant, agreement, or understanding relating to or arising in connection with this Amendment or the Lease shall be binding upon or inure to the benefit of either party unless set forth in this Amendment or the Lease. All prior negotiations with respect to or arising in connection with the subject matter of this Amendment are hereby merged herein.

FORM B10 (Official Form 10) (10/05) PROOF OF CLAIM United States Bankruptcy Court - Southern District of New York Case Number 05-44481 (RDD) Name of Debtor **Delphi Automotive** NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Name of Creditor (The person or other entity to whom the debtor owes Check box if you are aware that money or property): anyone else has filed a proof of Crown Enterprises, Inc. claim relating to your claim. Attach copy of statement giving particulars. Name and address where notices should be sent: Crown Enterprises, Inc. Check box if you have never c/o Mark H. Shapiro, Esq., received any notices from the Steinberg Shapiro & Clark bankruptcy court in this case. 24901 Northwestern Hwy., Ste. 611 Southfield, MI 48075 ☐ Check box if the address differs from the address on the envelope sent to you by the court. Telephone number: 248-352-4700 This Space is for Court Use Only Last 4 digits of account or other number by which creditor identifies debtor: Check here replaces if this claim a previously filed claim dated:\_ □ amends 1. Basis for Claim ☐ Goods sold ☐ Retirec benefits as defined in 11 U.S.C. § 1114(a) ☐ Services performed ☐ Wages, salaries, and compensation (fill out below) ☐ Money loaned Last four digits of SS #: □ Personal injury/wrongful death Unpaid compensation for services performed from Other prepetition lease payments and damage (date) (date) 2. Date debt was mourred: 3. If court judgment, date obtained: 3/05-10/05 4. Classification of Claim. Check the appropriate box or boxes that describe your claim and state the amount of the claim at the time case filed.

See reverse side for important explanations

1. Secured Claim Secured Claim 269,135.33 Check this box if your claim is secured by collateral (including a right of setoff). Unsecured Nonpriority Claim \$\_ Brief Description of Collateral: ■ Check this box if: a) there is no collateral or lien securing your claim, Real Estate Motor Vehicle Other\_ or b) your claim exceeds the value of the property securing it, or c) none or only part of your claim is entitled to priority. Value of Collateral: S\_ Unsecured Priority Claim. ☐ Check this box if you have an unsecured claim, all or part of which is entitled to priority Amount of arrearage and other charges at time Amount entitled to priority \$ case filed included in the secured claim, if any: S Specify the priority of the claim: ☐ Up to \$2,225° of deposits toward purchase, lease, or rental of property or ☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) services for personal, family, or household use - 11 U.S.C. § 507(a)(7). ■ Wages, salaries, or commissions (up to \$10,000),\* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). Other - Specify applicable paragraph of 11 U.S.C. § 507(a)( Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). \* Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced an or after the date of adjustment. 5. Total Amount of Claim at Time Case Filed: S 269,135.33 <u> 269,135.33</u> (secured) (unsecured) (orienity) (Total) ☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges. 6. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making This Space is for Court Use Only this proof of claim. 7. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim Sign and print the name and title, if any, of the creditor or other person authorized to file Date power of anomey, if any):

this claim (attach come

Mark H. Shapiro, Atty for Claimant

July 26, 2006

**STATEMENT** 

CROWN ENTERPRISES, INC. ATTN: REAL ESTATE DEPT 12225 STEPHENS WARREN, MI 48089

Delphi Automotive C/C Equis MC480-410-174 5825 Delphi Dr Troy, MI 48098

Date	A-Code	A Commission of the Commission	Comment (C.)	aymenie e xy	AmountDuels
5/1/2004	UT3	ELEC 2/12 - 3/12	716.09	0.00	716.09
7/1/2004	UT3	ELEC THRU 5/12	347.21	0.00	347.21
9/1/2004	UT3	ELEC 3/11 - 7/13	149.69	0.00	149.69
10/1/2004	UT3	ELEC 7/13 - 8/11	150.66	0.00	150.66
10/1/2004	RT3	R/E TAXES	23,749.58	0.00	23,749.58
3/1/2005	RT3	R/E TAXES	15,776.46	0.00	15,776.46
3/1/2005	RT3	R/E TAXES	27.40	0.00	27.40
3/1/2005	RT3	R/E TAXES	4,724.56	0.00	4,724.56
10/1/2005	RT3	R/E TAXES	24.13	0.00	24.13
10/1/2005	RT3	R/E TAXES	28,628.14	0.00	28,628.14
10/1/2005	RT3	R/E TAXES	9,841.41	0.00	9,841.41
7/25/2006	MS3	EST-DAMAGES OCCURING PRE-PETITION	185,000.00	0.00	185,000.00

**CURRENT BALANCE DUE** .

269,135.33

Property Address: 3801 Holland Rd Saginaw, MI 486019468

Tenant ID: Delphi Automotive

#### BREAKDOWN/DETAIL ON INVOICED DAMAGE CLAIM

The damage claim includes repair / replacement / removal for the following items:

- 1. Repair / replace damaged guard rail around the perimeter of the interior walls.
- 2. Repair / replace damaged interior siding panels.
- 3. Repair door panels on 2 overhead doors.
- 4. Replace all office floor tiles.
- 5. Replace ceiling tiles where neccessary.
- 6. Secure all overhead and man doors (installed or replaced door locks where neccessary).
- 7. Repair / replace damaged fence / posts.
- 8. Remove personal property and tenant improvements: signage, waste products, steel crates, interior guard rails (includes restoring the floor to its original or similar condition), and other misc. equipment.